

WHEREAS, the Company executed a Supplemental Indenture, dated as of April 15, 1968, solely for the purposes of confirming the grant, conveyance, transfer and mortgage contained in the Indenture with respect to, and specifically describing certain property acquired by the Company in Greenville County, South Carolina; and

WHEREAS, said Supplemental Indenture, dated as of April 15, 1968, was duly recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1090 at page 631 on April 26, 1968 and in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 752 at page 332 on June 5, 1968, in the Office of the Register of Deeds, Orange County, North Carolina, in Mortgage Book 206 at page 349 on June 5, 1968, in the Office of the Register of Deeds, Rowan County, North Carolina, in Mortgage Book 364 at page 17 on June 5, 1968, and Uniform Commercial Code Financing Statements in connection therewith duly filed in the Office of the Secretary of State of North Carolina, Raleigh, North Carolina, File No. 812086, on June 5, 1968, in the Office of the Register of Deeds, Cleveland County, North Carolina, File No. 068-0734, on June 5, 1968, in the Office of the Register of Deeds, Orange County, North Carolina, Book/File No. 68 at page 504, on June 5, 1968, in the Office of the Register of Deeds, Rowan County, North Carolina, File No. 2767, on June 5, 1968; and

WHEREAS, the Company desires to confirm the conveyance and mortgage under the Indenture of the property